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CIA SECRET NO. 4890

15 August 1967

HEMORANDIM FOR: Mr. Robert T. Grey. Jr.

Staff Assistant

Office of Under Secretary for Political

Affairs

Department of State

BRJECT

: Transmittal of Reports

Here are the reports which I mentioned to you on the telephone this marning. Please let us know if we can be of any assistance during the course of the study.

> 25X1A eting Deputy Director Economic Research

Enclosures (2):

1. CIA/RR EM 66-36, Aug 66, cy 152 (8)
2. RR IM 67-43, June 67, cy 123 (8)

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MI TOURISM DISSELLE

CIA No. 4885

15 August 1967

Mr. Robert W. Barnett Deputy Assistant Secretary Bureau of East Asian and Pacific Affairs Department of State

Dear Bob:

I am enclosing a copy of the OER contribution to National Intelligence Estimate 41-67, "Japan in Asia," because I thought our conclusions might be of interest to you. This contribution will not be jublished as is but will be used by OME, along with contributions from other agencies, to draft the finished estimate in September

Sincerely,

William E. Morell, Jr. Director Economic Research

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Attachment:

OER Project No. SP 46.5053, Aug 67

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NOTE:

transmitted a copy of this attachment to

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Mr. Robert Pelikan Denett Director Office of Industrial Mations Department of the Tre sury Miss Thelma E. Vettel Policy Planning Council Dep rtment of State

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NATIONAL AERONAUTICS AND SPACE COUNCIL

WASHINGTON 20502

August 9, 1967

Dear Bill:

I want to let you know how very useful your recent Intelligence Memoranda on the Soviet Communications Satellite System and their SST have been. Their timing has been most appropriate in view of the U. S. policies that are currently being formulated in these areas.

Keep up the fine job.

Sincerely yours,

Mr. William N. Morell, Jr. Director, Office of Economic Research Central Intelligence Agency Washington, D. C. 20505

P. S. When you are next in the city, please let me know beforehand and we can get together for lunch and a chat about subjects of mutual interest.

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MEMORANIAM FOR: Mr. John F. Root

Country Director, Algeria, Libya, Morocco, Spanish Sahara, Tunisia

Bureau of African Affairs

Department of State

SUBJECT:

Drought in Morocco

- 1. The attached intelligence memorandum discusses the drought in Morocco and its impact on the economy.
- 2. By the end of 1967, the Moroccan economy will feel the full impact of two successive years of drought. Increases in wheat imports already have caused a reduction in Morocco's foreign exchange reserves and are likely to intensify pressure on the balance of payments.
- 3. The current internal economic decline is unlikely to be checked next year and the resulting problems could lead to manifestations of popular discontent like the Casablanca riots of March 1965.

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WILLIAM N. MORELL, JR.

Director

Economic Research

Attachment:

CIA/RR IN 67-49 (Subject Report)

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